

## NEW ENROLLMENT AND STATUS CHANGE

**Public Education Employees' Health Insurance Plan**  
**P. O. Box 302150 ♦ Montgomery, Alabama 36130-2150**  
**334.517.7000 or 877.517.0020**  
 You may submit information online at <https://mso.rsa-al.gov>



### Check One:

- ☐ Active Member  
☐ Retired Member

### PEEHIP Subscriber Information

*Name must be entered as shown on your Social Security card.*

Social Security Number	First Name	Middle Name	Last Name	Date of Birth	Sex <input type="checkbox"/> M <input type="checkbox"/> F
Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Legally Separated <input type="checkbox"/> Widowed					Date Married:
Mailing Address		City		State	ZIP Code
Is this a change of address? <input type="checkbox"/> Yes <input type="checkbox"/> No	Home Phone		Cell Phone		Work Phone
Employer/School System		Date of Employment		Email Address	

**Have you or your spouse used tobacco products or an electronic smoking device within the last 12 months?\*** *\*This information is required for enrollment.*

Member ☐ Yes ☐ No Spouse ☐ Yes ☐ No

*Note: You will be billed for prorata premiums or premiums that are not deducted from your payroll or retirement check.*

### Section A. New Enrollment

#### PEEHIP Hospital Medical Plans (Select only ONE plan)

- ☐ PEEHIP Hospital Medical (BCBS PPO for active & non-Medicare-eligible retirees OR Medicare Advantage PPO Plan for Medicare-eligible-retirees)
- ☐ VIVA Health Plan (HMO for active & non-Medicare-eligible-retirees)
- ☐ PEEHIP Supplemental Medical (BCBS Secondary Medical for active & non-Medicare-eligible retirees) complete Section D
- ☐ Individual ☐ Family (complete Section C)

#### Optional Coverage Plans (Select one or more plans)

Coverage Type(s)	Individual	Family complete Section C
<input type="checkbox"/> Cancer	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Dental	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Indemnity	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Vision	<input type="checkbox"/>	<input type="checkbox"/>

Plans administered by Southland Benefit Solutions. Must be retained for one year until the following October 1. PEEHIP will not automatically cancel any coverage(s).

Requested Effective Date (required) \_\_\_\_\_

Requested Effective Date (required) \_\_\_\_\_

### Section B. PEEHIP Status Change (Only check boxes requiring a change to existing coverage.)

Coverage Type:	BCBS Hosp.Med	Medicare Advantage	BCBS Supplemental	VIVA HMO	Cancer	Dental	Indemnity	Vision
Change from Individual to <b>Family</b> Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Add</b> dependent(s) listed in Section C to Family Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Cancel</b> Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Change from Family to <b>Individual</b> Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Cancel</b> dependent(s) listed in Section C from Family Coverage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Requested Effective Date

(required) QLE changes must be submitted within 45 days of the QLE. \_\_\_\_\_

#### Reason for Status Change(s) (check all that apply)

*Changes cannot be processed without the appropriate documentation as explained in the Member Handbook for starred (\*) items.*

#### Date change occurred (required)

- |  |   |
|--|---|
| <input type="checkbox"/> Open Enrollment – <b>Change effective October 1<sup>st</sup></b>    | <input type="checkbox"/> Legal custody of a child* (legal custody papers)           |
| <input type="checkbox"/> Adoption of a child* (adoption papers)                              | <input type="checkbox"/> Marriage* (marriage certificate & add'l proof of marriage) |
| <input type="checkbox"/> Birth of a child* (birth certificate)                               | <input type="checkbox"/> Marriage of dependent child* (marriage certificate)        |
| <input type="checkbox"/> Death of spouse/dependent   | <input type="checkbox"/> Termination of member/spouse/dependent employment*         |
| <input type="checkbox"/> Loss of eligibility for other coverage* (proof of loss of coverage) | <input type="checkbox"/> Commencement of spouse/dependent employment*               |
| <input type="checkbox"/> Divorce/Annulment/Legal Separation* (divorce decree)                | <input type="checkbox"/> Enrolling in PEEHIP Supplemental Medical Plan              |
| <input type="checkbox"/> FMLA/LOA  | <input type="checkbox"/> Spouse's employer with different open enrollment period*   |
| <input type="checkbox"/> Medicare/Medicaid entitlement* (copy of card to cancel coverage)    | <i>(to cancel Hospital Medical coverage only)</i>                                   |

*Note: Members must have an IRS qualifying life event (QLE) to change their coverage outside of Open Enrollment because their premiums are pre-taxed. QLE changes must be submitted within 45 days of the QLE.*

**Section C. Dependent Information** *(only required for family coverage)*

Social Security Number and copy of Social Security card is required for all dependents. Name must be entered as it appears on the Social Security card. Appropriate eligibility documents are required for all dependents: All children – birth certificates; spouses – marriage certificate & additional current marriage document; adopted children – certificate of adoption or papers from adoption agency showing intent to adopt; step children – also required is the marriage certificate showing member's spouse is married to member; foster and other children – also required is the placement authorization signed by a judge or final court order with judge's signature and seal. *(See handbook for more detail.)*

Name of Dependent <i>(First, Middle, Last)</i>	Social Security #	Date of Birth	Relation to Subscriber	Sex	Handicapped
			<input type="checkbox"/> Spouse	<input type="checkbox"/> M <input type="checkbox"/> F	N/A
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Biological <input type="checkbox"/> Adopted <input type="checkbox"/> Step <input type="checkbox"/> Other	<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Section D. Primary Insurance Information\*\*** *(Must be completed if choosing PEEHIP Supplemental Medical)*

Name of Insurance Company	Phone Number	Contract/Policy #	Effective Date of Coverage
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**Section E. Additional (Non-PEEHIP) Health Insurance Coverage Information** *(Must be completed for enrollment)*

Are you, your spouse, or dependent children covered under any other Hospital, Medical, Dental, or Vision plan(s)? ☐ Yes\* ☐ No

\*If you answered yes, you must complete a separate COORDINATION OF BENEFITS (COB) form, available at [www.rsa-al.gov](http://www.rsa-al.gov).

**Section F. Retiree Other Employer Information** *(Must be completed if you retired after September 30, 2005)*

Are you a retiree and employed by another employer? ☐ Yes\* ☐ No

\*If you answered yes and you retired after September 30, 2005, and became employed by another employer, you must complete a separate RETIREE EMPLOYMENT VERIFICATION form available at [www.rsa-al.gov](http://www.rsa-al.gov).

**Section G. Medicare Information** *(Must be completed if you or your dependents are eligible for Medicare)*

Are you or your covered dependent(s) eligible for Medicare? ☐ Yes\* ☐ No

\*If you answered yes, you must complete this section and provide a copy of the Medicare card(s) to PEEHIP before your monthly retiree premium can be reduced. **Note: As a retiree or a dependent on a retired account, you MUST have BOTH Part A and Part B to have coverage with PEEHIP.** If you do not have both Part A & Part B, you will not be eligible for PEEHIP's Medicare Advantage plan and will not have Hospital Medical or prescription drug coverage with PEEHIP.

Name	Medicare Card Number
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Check the Medicare Part(s) for which you are eligible:

☐ Part A-Effective: ☐ Part B-Effective: ☐ Part D\*\*-Effective:

Name	Medicare Card Number
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Check the Medicare Part(s) for which you are eligible:

☐ Part A-Effective: ☐ Part B-Effective: ☐ Part D\*\*-Effective:

\*\*If you are enrolled in another Medicare Part D plan (other than PEEHIP's group Part D plan), you are not eligible for the PEEHIP prescription drug plan coverage.

**Section H. PEEHIP Subscriber Certification**

Under penalties of perjury, I declare that I have examined this form and statements, and to the best of my knowledge and belief, they are true and correct. I further understand that there is mandatory utilization review, and I do hereby release any information necessary to evaluate, administer and process claims for benefits to any person, entity or representative acting on the Plan's behalf. I also agree to periodic tobacco usage testing and agree to notify the PEEHIP office if my or my spouse's tobacco status changes or if my employment status changes. I also agree to have premiums deducted from my retirement check or paycheck for any prior months that are due but were not deducted at the proper time.

**Member Signature**

**Date Signed**

Please mail the completed form to the address located on the front of this form.